

**2023**

**990-PF**

**PUBLIC**

**DISCLOSURE**

Form **990-PF**

**Return of Private Foundation**

OMB No. 1545-0047

or Section 4947(a)(1) Trust Treated as Private Foundation

**2023**

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Open to Public Inspection

For calendar year 2023 or tax year beginning **OCT 1, 2023**, and ending **SEP 30, 2024**

Name of foundation  
**THE PARKER FOUNDATION**

Number and street (or P.O. box number if mail is not delivered to street address)  
**2604-B EL CAMINO REAL**

Room/suite  
**244**

City or town, state or province, country, and ZIP or foreign postal code  
**CARLSBAD, CA 92008**

**A Employer identification number**  
**51-0141231**

**B Telephone number**  
**760-720-0630**

**C** If exemption application is pending, check here ...

**D 1.** Foreign organizations, check here ...

**2.** Foreign organizations meeting the 85% test, check here and attach computation ...

**E** If private foundation status was terminated under section 507(b)(1)(A), check here ...

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...

**G** Check all that apply: Initial return  Final return  Address change  Initial return of a former public charity  Amended return  Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
\$ **48,077,437.**

**J** Accounting method:  Cash  Accrual  
Other (specify) \_\_\_\_\_ (Part I, column (d), must be on cash basis.)

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received			<b>N/A</b>	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	<b>675,652.</b>	<b>675,652.</b>		<b>STATEMENT 2</b>
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<b>-12,073.</b>			
	b Gross sales price for all assets on line 6a <b>9,924,147.</b>				
	7 Capital gain net income (from Part IV, line 2)		<b>71,694.</b>		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	<b>582,650.</b>	<b>109,382.</b>		<b>STATEMENT 3</b>	
12 <b>Total.</b> Add lines 1 through 11	<b>1,246,229.</b>	<b>856,728.</b>			
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	<b>128,287.</b>	<b>10,263.</b>		<b>89,801.</b>
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees <b>STMT 4</b>	<b>1,746.</b>	<b>0.</b>		<b>0.</b>
	b Accounting fees <b>STMT 5</b>	<b>64,802.</b>	<b>0.</b>		<b>0.</b>
	c Other professional fees <b>STMT 6</b>	<b>263,064.</b>	<b>252,450.</b>		<b>9,553.</b>
	17 Interest	<b>15,362.</b>	<b>15,362.</b>		<b>0.</b>
	18 Taxes <b>STMT 7</b>	<b>50,974.</b>	<b>0.</b>		<b>0.</b>
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	<b>11,406.</b>	<b>0.</b>		<b>10,265.</b>
	22 Printing and publications				
	23 Other expenses <b>STMT 8</b>	<b>29,138.</b>	<b>0.</b>		<b>26,228.</b>
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	<b>564,779.</b>	<b>278,075.</b>		<b>135,847.</b>
	25 Contributions, gifts, grants paid	<b>1,838,000.</b>			<b>1,838,000.</b>
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	<b>2,402,779.</b>	<b>278,075.</b>		<b>1,973,847.</b>	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<b>-1,156,550.</b>				
b <b>Net investment income</b> (if negative, enter -0-)		<b>578,653.</b>			
c <b>Adjusted net income</b> (if negative, enter -0-)			<b>N/A</b>		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	735,874.	567,125.	567,125.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts	250,000.	0.	0.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	18,044.	9,581.	9,581.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 10 1,178,190.	2,925,450.	2,925,450.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 11 39,466,928.	44,569,838.	44,569,838.	
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe STATEMENT 12)	6,538.	5,443.	5,443.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	41,655,574.	48,077,437.	48,077,437.	
Liabilities	17 Accounts payable and accrued expenses		44,307.	
	18 Grants payable	260,000.	60,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe )			
23 Total liabilities (add lines 17 through 22)	260,000.	104,307.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input checked="" type="checkbox"/>			
	24 Net assets without donor restrictions	41,395,574.	47,973,130.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	41,395,574.	47,973,130.	
30 Total liabilities and net assets/fund balances	41,655,574.	48,077,437.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	41,395,574.
2 Enter amount from Part I, line 27a	2	-1,156,550.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 9	3	7,734,106.
4 Add lines 1, 2, and 3	4	47,973,130.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	47,973,130.

**Part IV Capital Gains and Losses for Tax on Investment Income** SEE ATTACHED STATEMENTS

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			
<b>9,924,147.</b>		<b>9,936,220.</b>	<b>71,694.</b>

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			
			<b>71,694.</b>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	<b>71,694.</b>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	3	<b>N/A</b>

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	<b>8,043.</b>
b	All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	<b>0.</b>
3	Add lines 1 and 2 .....	3	<b>8,043.</b>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	<b>0.</b>
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- .....	5	<b>8,043.</b>
6	Credits/Payments:		
a	2023 estimated tax payments and 2022 overpayment credited to 2023 .....	6a	<b>55,236.</b>
b	Exempt foreign organizations - tax withheld at source .....	6b	<b>0.</b>
c	Tax paid with application for extension of time to file (Form 8868) .....	6c	<b>0.</b>
d	Backup withholding erroneously withheld .....	6d	<b>0.</b>
7	Total credits and payments. Add lines 6a through 6d .....	7	<b>55,236.</b>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached .....	8	<b>0.</b>
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> .....	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> .....	10	<b>47,193.</b>
11	Enter the amount of line 10 to be: <b>Credited to 2024 estimated tax</b> <b>47,193.</b> <b>Refunded</b> .....	11	<b>0.</b>

**Part VI-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? .....		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		<b>X</b>
If "Yes," attach a detailed description of the activities.		
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? .....		<b>N/A</b>
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		<b>X</b>
If "Yes," attach the statement required by <i>General Instruction T</i> .		
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. _____ <b>CA</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation .....	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the tax year beginning in 2023? See the instructions for Part XIII. If "Yes," complete Part XIII .....		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		<b>X</b>
<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		<b>X</b>
<b>12</b> Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		<b>X</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	<b>X</b>	
Website address <u>WWW.THEPARKERFOUNDATION.ORG</u>		
<b>14</b> The books are in care of <u>LEXY HARSHMAN, CHIEF ADMINISTRATIVE</u> Telephone no. <u>760-720-0630</u> Located at <u>2604-B EL CAMINO REAL, SUITE 244, CARLSBAD, CA</u> ZIP+4 <u>92008</u>		
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> - check here .....		<b>N/A</b>
and enter the amount of tax-exempt interest received or accrued during the year .....		
<b>16</b> At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		<b>X</b>
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	X
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here .....		
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023? .....	2a	X
If "Yes," list the years _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2023 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2023.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023? .....	4b	X

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**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here		
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		128,287.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CANTERBURY CONSULTING - 610 NEWPORT CENTER DRIVE #500, NEWPORT BEACH, CA 92660	INVESTMENT ADVISORY	90,000.

Total number of others receiving over \$50,000 for professional services ..... 0

**Part VIII-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part VIII-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ..... 0.

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	31,135,936.
b	Average of monthly cash balances .....	1b	596,528.
c	Fair market value of all other assets (see instructions) .....	1c	13,785,218.
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	45,517,682.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	45,517,682.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	682,765.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	44,834,917.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	2,241,746.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	2,241,746.
2a	Tax on investment income for 2023 from Part V, line 5 .....	2a	8,043.
b	Income tax for 2023. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	8,043.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	2,233,703.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	2,233,703.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	2,233,703.

**Part XI Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	1,973,847.
b	Program-related investments - total from Part VIII-B .....	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	1,973,847.

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**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				2,233,703.
2 Undistributed income, if any, as of the end of 2023:				
a Enter amount for 2022 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2023:				
a From 2018				
b From 2019	90,921.			
c From 2020				
d From 2021				
e From 2022				
f Total of lines 3a through e	90,921.			
4 Qualifying distributions for 2023 from Part XI, line 4: \$	1,973,847.			
a Applied to 2022, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2023 distributable amount				1,973,847.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2023 (If an amount appears in column (d), the same amount must be shown in column (a).)	90,921.			90,921.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				168,935.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2019				
b Excess from 2020				
c Excess from 2021				
d Excess from 2022				
e Excess from 2023				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information *(continued)*

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
NEIGHBORHOOD HOUSE ASSOCIATION 5660 COPLEY DRIVE SAN DIEGO , CA 92111	NONE	PC	GENERAL SUPPORT	20,000.
ANGELS FOSTER FAMILY NETWORK 9295 FARNHAM STREET, SUITE 200 SAN DIEGO, CA 92123	NONE	PC	GENERAL SUPPORT	45,000.
ANZA-BORREGO FOUNDATION PO BOX 2001 BORREGO SPRINGS, CA 92004	NONE	PC	GENERAL SUPPORT	10,000.
ASSISTANCE LEAGUE OF GREATER SAN DIEGO 108 UNIVERSITY AVENUE SAN DIEGO , CA 92103	NONE	PC	GENERAL SUPPORT	5,000.
ASSISTANCE LEAGUE OF NORTH COAST 1816 F. OCEANSIDE BLVD. OCEANSIDE , CA 92054	NONE	PC	GENERAL SUPPORT	25,000.
<b>Total</b> .....			<b>SEE CONTINUATION SHEET(S)</b>	<b>3a</b> 1,838,000.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b> .....			<b>3b</b>	0.





THE PARKER FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			
b CPREF AIV III, L.P. 2023			
c CCI CORE BOND FUND L.P.			
d CENTERBRIDGE PARTNERS REAL ESTATE FUND, L.P.			
e MONTAUK TRIGUARD FUND IV, LP			
f CPREF AIV II, L.P.			
g MONTAUK TRIGUARD FUND V LP			
h AG SF			
i NEW MOUNTAIN PARTNERS V, L.P.			
j NEW MOUNTAIN PARTNERS V (AIV-C2), L.P.			
k NEW MOUNTAIN PARTNERS V (AIV-D2), L.P.			
l MONTAUK TRIGUARD FUND VI LP			
m CPREF CAYMAN LP			
n FRONTIER MID CAP GROWTH FUND LP			
o BROWN ADVISORY INVESTORS 2017 - SLP V (TE)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9,924,147.		9,936,220.	-12,073.
b			1,715.
c			-159,981.
d			8,133.
e			-19,234.
f			31,966.
g			-16,356.
h			-1,896.
i			69,432.
j			161,283.
k			56.
l			5,287.
m			5,608.
n			-27,391.
o			57,170.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-12,073.
b			1,715.
c			-159,981.
d			8,133.
e			-19,234.
f			31,966.
g			-16,356.
h			-1,896.
i			69,432.
j			161,283.
k			56.
l			5,287.
m			5,608.
n			-27,391.
o			57,170.

2 Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } .....	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 .....	3	

THE PARKER FOUNDATION

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a UBIT ADJUSTMENT INCOME ON 990-T			
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			-32,025.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-32,025.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) ..... { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } .....	2	71,694.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 .....	3	N/A

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASSISTANCE LEAGUE OF RANCHO SAN DIEGUITO 270 F. N. EL CAMINO REAL #368 ENCINITAS , CA 92024-2874	NONE	PC	GENERAL SUPPORT	5,000.
CALIFORNIA STATE PARKS FOUNDATION 33 NEW MONTGOMERY STREET, SUITE 520 SAN FRANCISCO , CA 94105	NONE	PC	GENERAL SUPPORT	10,000.
CALIFORNIA SURF MUSEUM 312 PIER VIEW WAY OCEANSIDE , CA 92054	NONE	PC	GENERAL SUPPORT	13,500.
CANINE COMPANIONS FOR INDEPENDENCE, INC. 124 RANCHO DEL ORO DRIVE OCEANSIDE , CA 92057	NONE	PC	GENERAL SUPPORT	20,000.
CASA DE AMISTAD CENTRO DE ENSEÑANZA 120 STEVENS AVENUE SOLANA BEACH, CA 92075	NONE	PC	GENERAL SUPPORT	25,000.
CATALYST OF SAN DIEGO AND IMPERIAL COUNTIES 5060 SHOREHAM PLACE, SUITE 350 SAN DIEGO , CA 92122	NONE	PC	GENERAL SUPPORT	50,000.
COMMUNITY HOUSINGWORKS 3111 CAMINO DEL RIO N, SUITE 800 SAN DIEGO , CA 92108	NONE	PC	GENERAL SUPPORT	35,000.
CONSTRUCTION INDUSTRY EDUCATION FOUNDATION 5370 ELVAS AVENUE SACRAMENTO , CA 95819	NONE	PC	GENERAL SUPPORT	1,000.
CORPORATION FOR SUPPORTIVE HOUSING 2664 FOURTH AVENUE SAN DIEGO , CA 92103	NONE	PC	GENERAL SUPPORT	30,000.
DOORS OF CHANGE P.O. BOX 177 CARDIFF , CA 92007	NONE	PC	GENERAL SUPPORT	10,000.
<b>Total from continuation sheets</b>				<b>1,733,000.</b>

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ELEMENTARY INSTITUTE OF SCIENCE 608 51ST ST. SAN DIEGO , CA 92114	NONE	PC	GENERAL SUPPORT	25,000.
HUMBLE DESIGN 1944 COMMERCIAL STREET SAN DIEGO , CA 92113	NONE	PC	GENERAL SUPPORT	25,000.
INTERNATIONAL RESCUE COMMITTEE - SAN DIEGO 5348 UNIVERSITY AVE. #205 SAN DIEGO , CA 92105	NONE	PC	GENERAL SUPPORT	20,000.
JUNIOR ACHIEVEMENT OF SAN DIEGO COUNTY P.O. BOX 601849 SAN DIEGO , CA 92120	NONE	PC	GENERAL SUPPORT	50,000.
KUMBYAAY COMMUNITY COLLEGE, INC. 1 KWAAYPAAY CT. EL CAJON , CA 92019	NONE	PC	GENERAL SUPPORT	23,500.
LA JOLLA MUSIC SOCIETY 7600 FAY AVENUE LA JOLLA , CA 92037	NONE	PC	GENERAL SUPPORT	35,000.
LAWRENCE FAMILY JEWISH COMMUNITY CENTERS OF SAN DIEGO 4126 EXECUTIVE DRIVE LA JOLLA , CA 92037	NONE	PC	GENERAL SUPPORT	20,000.
METROPOLITAN AREA ADVISORY COMMITTEE ON ANTI-POVERTY OF SAN DIEGO COUNTY, INC. 1355 THIRD AVENUE CHULA VISTA , CA 91911	NONE	PC	GENERAL SUPPORT	20,000.
MIRACOSTA COLLEGE FOUNDATION 1 BARNARD DRIVE, M/S #7 OCEANSIDE , CA 92056	NONE	PC	GENERAL SUPPORT	15,000.
MISSION TRAILS REGIONAL PARK FOUNDATION ONE FATHER JUNIPERO SERRA TRAIL SAN DIEGO , CA 92119	NONE	PC	GENERAL SUPPORT	25,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MONARCH SCHOOL PROJECT 1625 NEWTON AVE. SAN DIEGO , CA 92113	NONE	PC	GENERAL SUPPORT	10,000.
MOONLIGHT CULTURAL FOUNDATION 138 CIVIC CENTER DRIVE, SUITE 207 VISTA , CA 92084	NONE	PC	GENERAL SUPPORT	25,000.
NATIONAL CONFLICT RESOLUTION CENTER 530 B STREET, SUITE 1700 SAN DIEGO, CA 92101	NONE	PC	GENERAL SUPPORT	35,000.
NEIGHBORHOOD HEALTHCARE 425 N. DATE ST. ESCONDIDO , CA 92025	NONE	PC	GENERAL SUPPORT	20,000.
NEW VILLAGE ARTS 2787 STATE STREET CARLSBAD , CA 92008	NONE	PC	GENERAL SUPPORT	35,000.
NORTH COUNTY HEALTH PROJECT, INC. 150 VALPREDA ROAD SAN MARCOS , CA 92069	NONE	PC	GENERAL SUPPORT	50,000.
NORTH COUNTY LIFELINE, INC. 200 MICHIGAN AVENUE VISTA , CA 92084	NONE	PC	GENERAL SUPPORT	25,000.
OCEAN DISCOVERY INSTITUTE 4255 THORN STREET SAN DIEGO , CA 92105	NONE	PC	GENERAL SUPPORT	50,000.
OCEANSIDE THEATRE COMPANY PO BOX 502 OCEANSIDE , CA 92049	NONE	PC	GENERAL SUPPORT	25,000.
OPERATION HOMEFRONT 17319 SAN PEDRO AVENUE, SUITE 505 SAN ANTONIO, TX 78232	NONE	PC	GENERAL SUPPORT	5,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPERATION HOPE NORTH COUNTY 859 E. VISTA WAY VISTA , CA 92084	NONE	PC	GENERAL SUPPORT	30,000.
OUTDOOR OUTREACH 3980 SHERMAN STREET, SUITE 160 SAN DIEGO , CA 92110	NONE	PC	GENERAL SUPPORT	15,000.
PALOMAR COLLEGE FOUNDATION 1140 WEST MISSION ROAD SAN MARCOS , CA 92069	NONE	PC	GENERAL SUPPORT	15,000.
PATHWAYS TO CITIZENSHIP 120 STEVENS AVENUE SOLANA BEACH, CA 92075	NONE	PC	GENERAL SUPPORT	15,000.
QUALITY OF LIFE CONNECTIONS 3455 MALPAZO COURT BONITA , CA 91902	NONE	PC	GENERAL SUPPORT	12,500.
RISE UP INDUSTRIES 8530 ROLAND ACRES DRIVE SAN DIEGO , CA 92071	NONE	PC	GENERAL SUPPORT	30,000.
SAN DIEGO AIR & SPACE MUSEUM 2001 PAN AMERICAN PLAZA SAN DIEGO , CA 92101	NONE	PC	GENERAL SUPPORT	20,000.
SAN DIEGO AUDUBON SOCIETY 4010 MORENA BLVD., SUITE 100 SAN DIEGO , CA 92117	NONE	PC	GENERAL SUPPORT	27,500.
SAN DIEGO BLOOD BANK 3636 GATEWAY CENTER AVENUE, SUITE 100 SAN DIEGO , CA 92102	NONE	PC	GENERAL SUPPORT	25,000.
SAN DIEGO FISHERMAN'S WORKING GROUP 11103 HIGHWAY 67 LAKESIDE, CA 92040	NONE	PC	GENERAL SUPPORT	10,000.
<b>Total from continuation sheets</b> .....				

**Part XIV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SAN DIEGO HABITAT FOR HUMANITY 8128 MERCURY COURT SAN DIEGO , CA 92111	NONE	PC	GENERAL SUPPORT	30,000.
SAN DIEGO MUSEUM OF MAN 1350 EL PRADO SAN DIEGO , CA 92101	NONE	PC	GENERAL SUPPORT	10,000.
SAN DIEGO PUBLIC LIBRARY FOUNDATION PO BOX 120391 SAN DIEGO , CA 92112	NONE	PC	GENERAL SUPPORT	20,000.
SAN DIEGO SOCIAL VENTURE PARTNERS 3990 OLD TOWN AVENUE, C304 SAN DIEGO , CA 92110-2930	NONE	PC	GENERAL SUPPORT	10,000.
SAN DIEGO TIJUANA WORLD DESIGN CAPITAL 2024 UCSD PARK & MARKET, 1100 MARKET STREET, SUITE 324 SAN DIEGO , CA 92101	NONE	PC	GENERAL SUPPORT	90,000.
SAN DIEGO WATERCOLOR SOCIETY 2825 DEWEY ROAD, STUDIO 105 SAN DIEGO , CA 92106	NONE	PC	GENERAL SUPPORT	10,000.
SERVING SENIORS 525 14TH STREET, SUITE 200 SAN DIEGO , CA 92101	NONE	PC	GENERAL SUPPORT	50,000.
ST. VINCENT DE PAUL VILLAGE, INC. 3350 E. STREET SAN DIEGO , CA 92102	NONE	PC	GENERAL SUPPORT	10,000.
SUPPORT THE ENLISTED PROJECT 9915 BUSINESSPARK AVE., SUITE A SAN DIEGO , CA 92131	NONE	PC	GENERAL SUPPORT	40,000.
THE AJA PROJECT 4504 51ST STREET SAN DIEGO , CA 92115	NONE	PC	GENERAL SUPPORT	30,000.
<b>Total from continuation sheets</b>				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CATHEDRAL CHURCH OF ST. PAUL 2728 SIXTH AVE. SAN DIEGO , CA 92103	NONE	PC	GENERAL SUPPORT	25,000.
THE CHICANO FEDERATION 3180 UNIVERSITY AVE., SUITE 400 SAN DIEGO , CA 92104	NONE	PC	GENERAL SUPPORT	25,000.
THE DAVID'S HARP FOUNDATION 705 16TH STREET SAN DIEGO , CA 92101	NONE	PC	GENERAL SUPPORT	20,000.
THE EPILEPSY SOCIETY OF SAN DIEGO COUNTY 2055 EL CAJON BLVD. SAN DIEGO , CA 92104	NONE	PC	GENERAL SUPPORT	10,000.
THE MAKE A WISH FOUNDATION OF SAN DIEGO 4995 MURPHY CANYON ROAD, SUITE 402 SAN DIEGO , CA 92123	NONE	PC	GENERAL SUPPORT	40,000.
THE NEW CHILDREN'S MUSEUM 200 WEST ISLAND AVENUE SAN DIEGO , CA 92101	NONE	PC	GENERAL SUPPORT	30,000.
THE ROSIN BOX PROJECT 2650 TRUXTUN ROAD, SUITE 201 SAN DIEGO , CA 92106	NONE	PC	GENERAL SUPPORT	30,000.
THE SAN MARCOS PROMISE 255 PICO AVE., STE. 103 SAN MARCOS , CA 92069	NONE	PC	GENERAL SUPPORT	10,000.
THINK DIGNITY 3525 30TH STREET SAN DIEGO , CA 92104	NONE	PC	GENERAL SUPPORT	40,000.
VAPA FOUNDATION 6735 GIFFORD WAY SAN DIEGO, CA 92111	NONE	PC	GENERAL SUPPORT	25,000.
<b>Total from continuation sheets</b> .....				

**Part XIV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VIA INTERNATIONAL 1955 JULIAN AVE. SAN DIEGO , CA 92113	NONE	PC	GENERAL SUPPORT	25,000.
VICTIM OFFENDER RECONCILIATION PROGRAM, INC. 2341 JEFFERSON STREET, SUITE 102 SAN DIEGO , CA 92110	NONE	PC	GENERAL SUPPORT	40,000.
VIETNAM VETERANS OF SAN DIEGO 8885 RIO SAN DIEGO DRIVE, SUITE 301 SAN DIEGO , CA 92108	NONE	PC	GENERAL SUPPORT	50,000.
VOICE OF SAN DIEGO 110 W. A STREET, SUITE 650 SAN DIEGO, CA 92101	NONE	PC	GENERAL SUPPORT	15,000.
VOICES FOR CHILDREN 2851 MEADOW LARK DRIVE SAN DIEGO , CA 92123	NONE	PC	GENERAL SUPPORT	15,000.
WESLEY HOUSE STUDENT RESIDENCE, INC. 5710 HARDY AVENUE, SUITE 12 SAN DIEGO , CA 92115	NONE	PC	GENERAL SUPPORT	20,000.
WORDS ALIVE 770 PARK BLVD. SAN DIEGO , CA 92101	NONE	PC	GENERAL SUPPORT	10,000.
WRITE OUT LOUD 2358 UNIVERSITY AVE. #179 SAN DIEGO , CA 92104	NONE	PC	GENERAL SUPPORT	25,000.
YWCA OF SAN DIEGO COUNTY 1012 C. STREET SAN DIEGO , CA 92101	NONE	PC	GENERAL SUPPORT	15,000.
ZOOLOGICAL SOCIETY OF SAN DIEGO PO BOX 120551 SAN DIEGO , CA 92112-0551	NONE	PC	GENERAL SUPPORT	25,000.
<b>Total from continuation sheets</b>				

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 2

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST AND DIVIDENDS	675,652.	675,652.	
TOTAL TO PART I, LINE 3	675,652.	675,652.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CCI CORE BOND FUND L.P.		0.	148,316.
CANTERBURY CONSULTING SPFS FUND VIII, L		0.	47,351.
RREF III DEBT DOMESTIC INVESTORS, LP		0.	29,520.
CPREF AIV I HOLDINGS - DOCK HV, L.P.		0.	4,606.
CPREF CAYMAN LP		0.	4,254.
RREF III PROPERTY DOMESTIC INVESTORS, LP		0.	3,285.
NEW MOUNTAIN PARTNERS V, L.P.		0.	1,079.
CENTERBRIDGE PARTNERS REAL ESTATE FUND, L.P.		0.	1,063.
SLP VI REGAL FEEDER I, LP		0.	452.
NEW MOUNTAIN PARTNERS VI AGGREGATOR		0.	325.
SLP VI GOLDFINGER FEEDER I, LP		0.	294.
AG SF		0.	286.
CPREF AIV I HOLDINGS, L.P.		0.	236.
WHITE OAK RESOURCES	236.	236.	
SLP VI ACE FEEDER I, L.P.		0.	103.
LITIGATION SETTLEMENT	89.	89.	
NEW MOUNTAIN PARTNERS V (AIV-C2), L.P.		0.	73.
CPREF AIV I HOLDINGS - RC L.P.		0.	13.
PARTNERSHIP BOOK INCOME ADJ - NOT TAXABLE	582,325.	0.	
NEW MOUNTAIN PARTNERS V (AIV-A2), L.P.		0.	-7.
NEW MOUNTAIN PARTNERS V (AIV-B2), L.P.		0.	-8.
CPREF AIV IV, HOLDINGS - TM LP		0.	-20.
CPREF AIV I HOLDINGS HOTEL, L.P.		0.	-32.
NEW MOUNTAIN PARTNERS V (AIV-D2), L.P.		0.	-37.
SILVER LAKE PARTNERS VI CAYMAN (AIV II), L.P.		0.	-83.
CPREF AIV III, L.P.		0.	-474.
FRONTIER MID CAP GROWTH FUND LP		0.	-789.

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V (TE)	0.	-939.
CPREF AIV V LP	0.	-1,265.
CPREF AIV II, L.P.	0.	-2,962.
MONTAUK TRIGUARD FUND IV, LP	0.	-1,447.
MONTAUK TRIGUARD FUND V LP	0.	-1,739.
VANCE STREET CAPITAL III LP	0.	-6,150.
MONTAUK TRIGUARD FUND VI LP	0.	-6,476.
CANTERBURY CONSULTING PC FUND II (B) LP	0.	-7,258.
SILVER LAKE PARTNERS VI, L.P	0.	-9,288.
NEW MOUNTAIN PARTNERS VI, L.P.	0.	-10,121.
AG REALTY FUND VIII	0.	-43,783.
UBIT ADJUSTMENT LOSS ON 990-T	0.	48,727.
ABANDONMENT OF PARTNERSHIP INTEREST	0.	-88,048.
<b>TOTAL TO FORM 990-PF, PART I, LINE 11</b>	<b>582,650.</b>	<b>109,382.</b>

FORM 990-PF	LEGAL FEES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,746.	0.		0.
TO FM 990-PF, PG 1, LN 16A	1,746.	0.		0.

FORM 990-PF	ACCOUNTING FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND AUDIT	64,802.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	64,802.	0.		0.

## FORM 990-PF

## OTHER PROFESSIONAL FEES

## STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADVISORY AND INVESTMENT CUSTODIAN FEES	250,341.	250,341.		0.
TECHNOLOGY SERVICES	2,109.	2,109.		0.
	10,614.	0.		9,553.
TO FORM 990-PF, PG 1, LN 16C	263,064.	252,450.		9,553.

## FORM 990-PF

## TAXES

## STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	50,774.	0.		0.
FILING FEES	200.	0.		0.
TO FORM 990-PF, PG 1, LN 18	50,974.	0.		0.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	7,376.	0.		6,638.
FILE STORAGE	3,812.	0.		3,431.
TELEPHONE	1,139.	0.		1,025.
POSTAGE AND DELIVERY	1,094.	0.		989.
SUPPLIES	345.	0.		310.
MEMBERSHIP	15,372.	0.		13,835.
TO FORM 990-PF, PG 1, LN 23	29,138.	0.		26,228.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 9

DESCRIPTION	AMOUNT
UNREALIZED GAIN	7,534,106.
GAAP VS TAX GRANTS PAID ADJUSTMENT	200,000.
TOTAL TO FORM 990-PF, PART III, LINE 3	7,734,106.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COMMON STOCK	2,925,450.	2,925,450.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,925,450.	2,925,450.

FORM 990-PF OTHER INVESTMENTS STATEMENT 11

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	FMV	13,680,182.	13,680,182.
MUTUAL FUNDS	FMV	30,889,656.	30,889,656.
TOTAL TO FORM 990-PF, PART II, LINE 13		44,569,838.	44,569,838.

FORM 990-PF OTHER ASSETS STATEMENT 12

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS	6,538.	5,443.	5,443.
TO FORM 990-PF, PART II, LINE 15	6,538.	5,443.	5,443.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LEXY HARSHMAN 2604-B EL CAMINO REAL, SUITE 244 CARLSBAD, CA 92008	CHIEF ADMINISTRATIVE OFFICER 25.00	128,287.	0.	0.
RAYMOND G. ELLIS 2604-B EL CAMINO REAL, SUITE 244 CARLSBAD, CA 92008	PRESIDENT 0.50	0.	0.	0.
WILLIAM G. BEAMER 2604-B EL CAMINO REAL, SUITE 244 CARLSBAD, CA 92008	VICE PRESIDENT 0.25	0.	0.	0.
DORI KAUFMAN 2604-B EL CAMINO REAL, SUITE 244 CARLSBAD, CA 92008	TREASURER 0.25	0.	0.	0.
ERNEST BORUNDA 2604-B EL CAMINO REAL, SUITE 244 CARLSBAD, CA 92008	SECRETARY 0.25	0.	0.	0.
VICKI REED 2604-B EL CAMINO REAL, SUITE 244 CARLSBAD, CA 92008	DIRECTOR 0.25	0.	0.	0.
ROBBIN C. POWELL 2604-B EL CAMINO REAL, SUITE 244 CARLSBAD, CA 92008	DIRECTOR 0.25	0.	0.	0.
BARBARA MANDEL 2604-B EL CAMINO REAL, SUITE 244 CARLSBAD, CA 92008	DIRECTOR 0.25	0.	0.	0.
KATY MCDONALD 2604-B EL CAMINO REAL, SUITE 244 CARLSBAD, CA 92008	DIRECTOR 0.25	0.	0.	0.
ANN DAVIES 2604-B EL CAMINO REAL, SUITE 244 CARLSBAD, CA 92008	DIRECTOR EMERITUS 0.25	0.	0.	0.

THE PARKER FOUNDATION

51-0141231

PAUL MOSHER	DIRECTOR EMERITUS			
2604-B EL CAMINO REAL, SUITE 244	0.00	0.	0.	0.
CARLSBAD, CA 92008				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII	<u>128,287.</u>	<u>0.</u>	<u>0.</u>	<u>0.</u>
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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LEXY HARSHMAN, CHIEF ADMINISTRATIVE OFFICER, PARKER FOUNDATION  
2604-B EL CAMINO REAL, SUITE 244  
CARLSBAD, CA 92008

TELEPHONE NUMBER

760-720-0630

FORM AND CONTENT OF APPLICATIONS

VERIFICATION OF EXEMPT STATUS; SPECIFIC PURPOSE AND RELEVANT PROJECT  
DETAIL; BUDGET OF ORGANIZATION AND PROJECT; METHOD OF MEASURING RESULTS OF  
PROJECT; REPORTS ON OUTCOMES AND RESULTS WILL BE REQUIRED SIX MONTHS AFTER  
GRANT RECEIPT. SEE WWW.THEPARKERFOUNDATION.ORG FOR MORE DETAILS.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

FUNDS ARE LIMITED TO PROJECTS BENEFITTING SAN DIEGO COUNTY.

**Application for Extension of Time To File an Exempt Organization  
Return or Excise Taxes Related to Employee Benefit Plans**

OMB No. 1545-0047

Department of the Treasury  
Internal Revenue Service

File a separate application for each return.  
Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.

**Electronic filing (e-file).** You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Part I - Identification**

<b>Type or Print</b>	Name of exempt organization, employer, or other filer, see instructions. <b>THE PARKER FOUNDATION</b>	Taxpayer identification number (TIN) <b>51-0141231</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>2604-B EL CAMINO REAL, 244</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>CARLSBAD, CA 92008</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 4720 (other than individual)	09
Form 4720 (individual)	03	Form 5227	10
Form 990-PF	04	Form 6069	11
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 8870	12
Form 990-T (trust other than above)	06	Form 5330 (individual)	13
Form 990-T (corporation)	07	Form 5330 (other than individual)	14
Form 1041-A	08		

• After you enter your Return Code, complete either Part II or Part III. Part III, including signature, is applicable only for an extension of time to file Form 5330.

• If this application is for an extension of time to file Form 5330, you must enter the following information.

Plan Name \_\_\_\_\_  
 Plan Number \_\_\_\_\_  
 Plan Year Ending (MM/DD/YYYY) \_\_\_\_\_

**Part II - Automatic Extension of Time To File for Exempt Organizations (see instructions)**

The books are in the care of **LEXY HARSHMAN, CHIEF ADMINISTRATIVE OFFICER**  
**2604-B EL CAMINO REAL, SUITE 244 - CARLSBAD, CA 92008**

Telephone No. **760-720-0630** Fax No. \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four-digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **AUGUST 15**, 20 **25**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 calendar year 20 \_\_\_\_ or  
 tax year beginning **OCT 1**, 20 **23**, and ending **SEP 30**, 20 **24**

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	0.
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	21,280.
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	0.

**For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form **8868** (Rev. 1-2024)